Tiande Chemical Holdings Limited
天德化工控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 609)

AMENDMENT AGREEMENT TO

TOLL MANUFACTURING SUPPLY AGREEMENT

Reference is made to the announcement of the Company dated 14 April 2015 (the "**Announcement**") in relation to the manufacture and supply of the Manufacturing Products by Weifang Comchem to Afinitica and the provision of the Know-how and technical services by Afinitica to Weifang Comchem under the Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

AMENDMENT AGREEMENT

On 22 April 2015 (after trading hours), Weifang Comchem and Afinitica entered into an amendment agreement (the "**Amendment Agreement**") to the Agreement, pursuant to which the parties thereto agreed to supplement or amend certain terms of the Agreement pertaining to taxes and duties that might be incurred as a result of the payment of the Consideration.

Pursuant to the terms and conditions of the Amendment Agreement, those taxes and duties that might be incurred within the PRC as a result of the payment of the Consideration shall be borne by Weifang Comchem while those taxes and duties that might be incurred outside the PRC as a result of the payment of the Consideration shall be borne by Afinitica (the "**Amendments**").

The Directors (including the independent non-executive Directors) consider that the Amendments are fair and reasonable and on normal commercial terms, and the entering into of the Amendment Agreement is in the interests of the Company and the Shareholders as a whole.

Save for the Amendments as stated above, all other terms and conditions of the Agreement shall remain in full force and effect.

By order of the Board of
Tiande Chemical Holdings Limited
Liu Hongliang
Chairman

Hong Kong, 22 April 2015

As at the date of this announcement, the executive Directors are Mr. Liu Hongliang, Mr. Wang Zijiang, Mr. Guo Xitian and Mr. Guo Yucheng; whilst the independent non-executive Directors are Mr. Gao Baoyu, Mr. Leung Kam Wan and Mr. Liu Chenguang.