Tiande Chemical Holdings Limited
天德化工控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 609)

PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group and the information currently available to the Board, it is expected to record a decrease of 38% to 45% in profit attributable to the owners of the Company for the year ending 31 December 2017 as compared to that of the corresponding period last year.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tiande Chemical Holdings Limited (the "**Company**"), together with its subsidiaries (the "**Group**") pursuant to Rule 13.09 (2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group and the information currently available to the Board, it is expected to record a decrease of 38% to 45% in profit attributable to the owners of the Company for the year ending 31 December 2017 as compared to that of the corresponding period last year. Such decrease was mainly attributable to the negative market factors as stated in the 2017 interim report of the Company, namely, keen market competition and rising price of raw materials during the year. Besides, the purported launch of the two new products by the Group in the second half of this year have been postponed from the original schedule as the Group needs to spend more time to obtain approvals from relevant local regulators according to the new government directives effective from July 2017.

The information contained in this announcement is only based on preliminary assessment made by the Board with reference to the latest unaudited consolidated management accounts of the Group and the information currently available to the Board, which may be subject to further adjustments. The latest unaudited consolidated management accounts have not been audited or reviewed by the independent auditor of the Company and have not been confirmed by the audit committee of the Company. The actual financial results of the Group for the year ending 31 December 2017 may be different from the information disclosed herein. Further details of the Group's financial results for the year ending 31 December 2017 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tiande Chemical Holdings Limited
Gao Feng
Chairman

Hong Kong, 27 November 2017

As at the date of this announcement, the executive directors of the Company are Mr. Gao Feng, Mr. Guo Xitian, Mr. Wang Zijiang and Mr. Sun Zhenmin; whilst the independent non-executive directors of the Company are Mr. Gao Baoyu, Mr. Leung Kam Wan and Mr. Liu Chenguang.