Tiande Chemical Holdings Limited
天德化工控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 609)

PROFIT WARNING

This announcement is made by Tiande Chemical Holdings Limited (the "**Company**"), together with its subsidiaries (the "**Group**") pursuant to Rule 13.09 (2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2018 and the information currently available to the Board, it is expected to record a decrease of at least 70% in profit attributable to the owners of the Company for the six months period ending 30 June 2018 as compared to that of the corresponding period last year. Such decrease was mainly attributable to the intense market competition in cyanide and its derivative products, which leads to the decrease in both selling prices and sales volume of such products. Furthermore, the corresponding raw material costs remains high. As stated in the 2017 annual report of the Company, the Group is facing a challenging business environment. The Board expects that such market trend will prevail in the second quarter of 2018.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2018 and the information currently available to the Board, which may be subject to further adjustments. The unaudited consolidated management accounts have not been audited or reviewed by the independent auditor of the Company and have not been confirmed by the audit committee of the Company. The actual financial results of the Group for the six months period ending 30 June 2018 may be different from the information disclosed herein. Further details of the Group's financial results for the six months period ending 30 June 2018 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the

shares of the Company.

By order of the Board
Tiande Chemical Holdings Limited
Gao Feng
Chairman

Hong Kong, 8 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Gao Feng, Mr. Zheng Mingguo, Mr. Wang Zijiang, Mr. Sun Zhenmin and Mr. Liu Yang; whilst the independent non-executive directors of the Company are Mr. Gao Baoyu, Mr. Leung Kam Wan and Mr. Liu Chenguang.