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Tiande Chemical Holdings Limited

天德化工控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 609)

DISCLOSEABLE TRANSACTION - JOINT VENTURE AGREEMENT - PROGRESS UPDATE

The Company is pleased to announce that Weifang Dekel Innovative Materials Co., Ltd. (being the WFOE) has been duly established on 2 June 2012 and is principally engaged in the business of manufacture, marketing and sale of a type of specialty chemical for industrial use.

Reference is made to the announcements (the “Announcements”) of the Company dated 3 July 2011 and 13 February 2012 in relation to the discloseable transaction in respect of the Joint Venture Agreement. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

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Pursuant to the Joint Venture Agreement, there are certain ancillary agreements to be executed by the WFOE including the lease of the production plant and the supply of raw materials from the Group, the supply of certain types of finished products by the WFOE to Henkel Hong Kong and /or its affiliates and the licence granted by Henkel Hong Kong and/or its affiliates to the WFOE for the use of certain know-how and technology. The Company shall comply with the requirements of the Listing Rules to make further announcement upon execution of the ancillary agreements as and when necessary.

By order of the Board
Liu Hongliang
Chairman

Hong Kong, 4 June 2012

As at the date of this announcement, the executive directors of the Company are Mr. Liu Hongliang, Mr. Wang Zijiang, Mr. Guo Xitian and Mr. Guo Yucheng; whilst the independent non-executive directors of the Company are Mr. Gao Baoyu, Mr. Leung Kam Wan and Mr. Liu Chenguang.